



## Tax Character of Distributions for 2017

The tax character of distributions from Oaktree Strategic Income Corporation (the “Company”) for calendar year 2017 is set forth below. For tax purposes, the Company is a regulated investment company (“RIC”) and designates the tax character of distributions you received for calendar year 2017 in accordance with Subchapter M of the Internal Revenue Code of 1986, as amended.

The amounts shown in the table below represent the accounting of the Company’s 2017 distributions. This information supersedes any estimated information you may have received during the year.

*Calendar year 2017 distributions were classified as follows:*

Record Date	Payable Date	Dividends Per Share	% Taxable (1)	% Non-Dividends (2)	% Qualified Dividends (3)	% Non-Qualified Dividends	% Long-Term Capital Gains
1/13/2017	1/31/2017	\$0.075	100%	0%	0%	100%	0%
2/15/2017	2/28/2017	\$0.075	100%	0%	0%	100%	0%
3/15/2017	3/31/2017	\$0.040	100%	0%	0%	100%	0%
6/15/2017	6/30/2017	\$0.190	100%	0%	0%	100%	0%
9/15/2017	9/29/2017	\$0.190	100%	0%	0%	100%	0%
12/15/2017	12/29/2017	\$0.190	100%	0%	0%	100%	0%

- (1) Taxable ordinary income is reported on Form 1099-DIV in Box 1a.
- (2) Return of capital/non-dividend distributions are reported on Form 1099-DIV in Box 3.
- (3) Qualified dividends are reported on Form 1099-DIV in Box 1b.

Distributions that were reinvested through the Company’s Dividend Reinvestment Plan are treated, for tax purposes, as if they had been paid in cash. Therefore, stockholders who participate in the Dividend Reinvestment Plan should also refer to the above table.

This notice is not intended to constitute tax, legal, investment or other professional advice. Stockholders should be aware that tax treatment is subject to change by law in the future or retroactively. This is general information and should not be relied upon without consulting your tax advisor.

If you have any questions about the tax character of your dividends and distributions, please contact American Stock Transfer and Trust Company at (718) 921-8200. You may also contact Oaktree Strategic Income Corporation’s Investor Relations Department directly at (212) 284-1900.